

SHREE WORSTEX LIMITED

Regd. Off: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Tel: +91-11-65448448 Email ID: shreeworstex@gmail.com

Website: www.shreeworstex.in, CIN: L17111DL1982PLC013790

November 04, 2016

Metropolitan Stock Exchange of India Limited (MSEI)

4th Floor, Vibgyor Tower,
Plot No. C-62. Opp. Trident Hotel,
Bandra Kurla Complex, Bandra East,
Mumbai - 400098.

Kind attention: Mr. Jeegar Shah

Dear Sir,

Subject: Reply to queries raised by you via your email dated November 03, 2016

Re: Application for seeking In-Principal Approval for the proposed allotment of 20,00,000 Equity Shares of face value of Rs. 10 per Equity Share at a price of Rs. 10 per Equity Share on preferential basis to the Persons other than Promoters Group of Shree Worstex Limited ("the Company")

With reference to the captioned subject, the in-seriatim reply to the queries raised by you via your captioned e-mail are as under:

- 1. As discussed earlier, one of the allottees named Pawan Mittal is holding shares in shares in the Company in physical form. As communicated by the company the prior holding of Pawan Mittal has been dematerialized and is under lock-in. Therefore, company is requested to furnish the Lockin confirmation form the depositories.**

Reply: As mentioned in the initial application, pre-preferential allotment holding of one of the proposed allottee namely Mr. Pawan Kumar Mittal (86,900 Equity Shares) was placed under locked-in on October 05, 2016 by Company's Registrar & Transfer Agent (RTA) till June 04, 2016, Since holding was in physical form. A certificate to this effect was issued on October 05, 2016 by RTA which was submitted to you at the time of filing initial application.

Post the lock-in, Mr. Pawan Kumar Mittal has applied for dematerialization of its pre preferential allotment holding and same was dematerialized on October 26, 2016. DP statement of Mr. Pawan Kumar Mittal showing 86,900 Equity Shares of the Company under lock-in is enclosed and marked as **Annexure -I**.

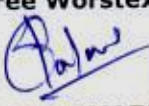
Hope our reply has satisfactorily answered the query raised by you.

Please feel free to connect with the under-mentioned persons for any further information and/or clarification on the matter.

Contact Details	
Name	Mr. Purav Jain
Designation of Contact Person	Company Secretary & Compliance Officer
Telephone Nos. (landline & mobile)	+91-11-65448448
Email - id	shreeworstex@gmail.com

Thanking You,
Yours Truly

For **Shree Worstex Limited**


(SUMANT KUMAR)
Managing Director
DIN: 07115801



Holding Statement

DP: National Securities Depository Limited
 MULTIPLEX CAPITAL LTD.
 100/28, KESHAV TOWER,
 RAJAPUR, SECTOR- 9,
 ROHINI,

Client code : [10117033] Print Date : [Fri, Nov 4 2016, 12:17 PM]

Last Holding Update: - 04-11-2016 10:10

ISIN	Scrip Name		Status	Holding	
Client ID	Client Name	Address	Status	SubType	Category
10117033	PAWAN KUMAR MITTAL	I-19SAI APARTMENTSECTOR-13, ROHINIDELHI	01Active	01Ordinary	02Non House Beneficiary
INE016B01016	BT TECHNET LIMITED-EQ Active		Free		500
INE681Q01015	DELTA INDUSTRIAL RES-EQ Active		Free		686400
INE681Q01015	DELTA INDUSTRIAL RES-EQ Active		Locked		78600
INE039A08148	IFCI LIMITED-SR-I OP- IV 7.95 LOA Active		Free		4
INE926R01012	SHREE WORSTEX LIMITE-EQ Active		Locked		86900

Unless constituent notifies us within 30 days of receipt of this statement of any discrepancy found by him/her in this statement of account, it will be taken that he/she has found his account correct

*** End of Report ***

