

SHREE WORSTEX LIMITED

Regd. Off: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Tel: +91-11-65448448 Email ID: shreeworstex@gmail.com

Website: www.shreeworstex.in, CIN: L17111DL1982PLC013790

September 22, 2017

Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, BandraKurla Complex, Bandra (E),
Mumbai - 400 098

Dear Sirs,

Subject: Confirmation/No Objection with respect to compliance of certain points for the proposed direct listing of Equity Shares of Shree Worstex Limited at BSE Limited (BSE)

Shree Worstex Limited ('Company') is listed on the Metropolitan Stock Exchange of India Limited ('MSEI'). The Company is in due compliance of all the applicable regulations for the continuous listing of its Equity Shares your esteemed Stock Exchange.

We wish to apprise you that the Company is in process of making application with BSE Limited for seeking listing of its Equity Shares on BSE Limited.

In this connection, we require confirmation/no objection from MSEI on the following points:-

1. Capital of the company which is listed on the Metropolitan Stock Exchange of India Limited as on date of the Certificate.
2. Confirmation that no investor complaints are pending against the company.
3. Confirmation that the securities of the Company that are listed on Metropolitan Stock Exchange of India Limited are not under suspension.

If you require any information/clarification in this regard, please feel free to contact the undersigned.

Thanking You,

Yours Truly
For Shree Worstex Limited


Pawan Kumar Mittal
Director
DIN: 00749265

