

Format of holding of specified securities

1. Name of Listed Entity: **SHREE WORSTEX LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **SHWL/EQUITY**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending
- b. If under 31(1)(c) then indicate date of allotment/extinguishment **11-Apr-17**
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Class: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	4	76500	0	0	76500	2.44	76500	0	76500	2.44	0	2.44	0	0	0	0	0
(B)	Public	124	3063500	0	0	3063500	97.56	3063500	0	3063500	97.56	0	97.56	86900#	2.77#	0	0	986900#
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	128	3140000	0	0	3140000	100	3140000	0	3140000	100	0	100	86900	2.77	0	0	986900

Board of Directors of the Company at their meeting held on April 11, 2017 has allotted 20,00,000 Equity Shares on preferential basis. Such shares will be credited in the DP Account of Allottees and will be locked in as per regulatory requirements. However, corporate action w.r.t allotment is pending.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total share s held (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individual/Hindu Undevided Family		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specity)		4	76500	0	0	76500	2.44	76500	0	76500	2.44	0	2.44	0	0.00	0	0.00	0
	RITA FINANCE AND LEASING LIMITED (FORMERLY KNOWN AS RITA HOLDINGS LIMITED)			44400	0	0	44400	1.41	44400	0	44400	1.41	0	1.41	0	0.00	0	0.00	0
	SHREE LAKSHMI HOLDINGS LTD	AAACS7584C		27200	0	0	27200	0.87	27200	0	27200	0.87	0	0.87	0	0.00	0	0.00	0
	JYOTI CONSTRUCTION CO. NEW DELHI PVT LTD	AAACJ0003H		4800	0	0	4800	0.15	4800	0	4800	0.15	0	0.15	0	0.00	0	0.00	0



	KOSHISH INVESTMENT & FINANCE PVT LTD	AAACK1171H		100	0	0	100	0	100	0	100	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)		4	76500	0	0	76500	2.44	76500	0	76500	2.44	0	2.44	0	0.00	0	0.00	0
2	Foreign				0			0	0	0	0	0	0						
(a)	Individual/Non Resident Individual/Foreign Individual		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specity)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	76500	0	0	76500	2.44	76500	0	76500	2.44	0	2.44	0	0.00	0	0.00	0

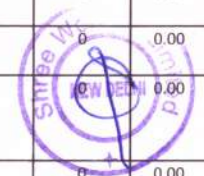


Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Fund/Pensions Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other Specify		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



2	Central Government/State Government/President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																0	0	
(a)	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		101	41300	0	0	41300	1.32	41300	0	41300	1.32	0	1.32	0	0.00	0	0	0
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		11	2686900	0	0	2686900	85.57	2686900	0	2686900	85.57	0	85.57	86900	2.77	0	0	686900
	PAWAN KUMAR MITTAL	AAAPM5556H		1086900	0	0	1086900	34.61	1086900	0	1086900	34.61	0	34.61	86900	2.77	0	0	86900
	KIRAN MITTAL	ADGPM3129B		1000000	0	0	1000000	31.85	1000000	0	1000000	31.85	0	31.85	0	0.00	0	0	0
	REKHA GARG	AMPPM8951K		100000	0	0	100000	3.18	100000	0	100000	3.18	0	3.18	0	0.00	0	0	100000
	SANJAY AGGARWAL	AATPA0785F		100000	0	0	100000	3.18	100000	0	100000	3.18	0	3.18	0	0.00	0	0	100000
	LALITA MITTAL	AALPM1639A		100000	0	0	100000	3.18	100000	0	100000	3.18	0	3.18	0	0.00	0	0	100000
	ASHISH GOYAL	APHPG0283P		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
	SHIVANI AGARWAL	AEVPA3113P		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
	NIKHAT ASLAM	ADQPA8303H		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
	VINITA GUPTA	ACOPG6325L		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
	MOHD ASLAM BAQUI	AAQPB3094B		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
	PRADEEP KUMAR GOYAL	AAJPG7729F		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
(b)	NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0.00	0	0	0.00	0	0	0	



(d)	Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
(e)	Any other (Specity)					0			0	0	0	0.00					0	0	
(e1)	Bodies Corporate		2	127000	0	0	127000	4.04	127000	0	127000	4.04	0	4.04	0	0.00	0	0	100000
	MADHO KESHAV PROPERTIES PRIVATE LIMITED	AAF5M597G		100000	0	0	100000	3.18	100000	0	100000	3.18	0	3.18	0	0.00	0	0	100000
(e2)	Non Resident Indians		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
(e3)	Resident Indian Huf		10	208300	0	0	208300	6.63	208300	0	208300	6.63	0	6.63	0	0.00	0	0	200000
	GIRDHARI LAL MANGAL HUF	AAFHG1589M		100000	0	0	100000	3.18	100000	0	100000	3.18	0	3.18	0	0.00	0	0	100000
	SANDEEP KUMAR GOEL HUF	AAQHS8524P		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
	D N GOEL HUF	AACHD1109F		50000	0	0	50000	1.59	50000	0	50000	1.59	0	1.59	0	0.00	0	0	50000
(e4)	Trusts		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
(e5)	Clearing Members/House		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	25000
(e6)	Others		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0
	Sub Total (B)(3)		124	3063500	0	0	3063500	97.56	3063500	0	3063500	97.56	0	97.56	86900	2.77	0	0	986900
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		124	3063500	0	0	3063500	97.56	3063500	0	3063500	97.56	0	97.56	86900	2.77	0	0	986900



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
									No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Custodian/DR																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A			0
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A			0
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0		0	0				0	0	0	0.00	N.A			0

